

2023 Health Care Coverage Questionnaire (2022 tax filing season)

Name of Person filling out this questionnaire:

Client Ref #:

Name	Had health care coverage for: Please check the appropriate box		
	For the entire year	For part of the year (Less than 12 months)	No health care coverage at all

Yes No Did anyone besides taxpayer or spouse pay for health care coverage for anyone listed above?

Yes No Did you pay for health care coverage for anyone not listed above?

For the names listed above that had coverage for the whole year: (stop after answering this question if everyone had coverage for the full year)
 Where was the policy obtained? Employer Medicare/Medicaid Marketplace (Exchange) Other

For the names listed above that had coverage for any part of the year:
 Where was the policy obtained? Employer Medicare/Medicaid Marketplace (Exchange) Other

If you didn't have coverage part or all of the year: Answer "YES" if it applies to any member of the household.

Yes No	Was your previous insurance policy cancelled in 2022?
Yes No	Do you have an Exemption from the Marketplace (also called the Exchange)?
Yes No	Was coverage offered by taxpayers or spouse's employer?
Yes No	Are you a member of a federally recognized Indian tribe?
Yes No	Were you eligible for services through an Indian health care provider?
Yes No	Are you a member of a health care sharing ministry?
Yes No	Did you live in the United States the entire year?
Yes No	Were you enrolled in TRICARE?
Yes No	Did you apply for CHIP coverage?
Yes No	Do any of the following apply to you? Do NOT indicate which one.

	Became homeless
	Evicted in the past six months, or facing eviction or foreclosure
	Received a shut-off notice from a utility company
	Recently experienced domestic violence
	Recently experienced the death of a close family member
	Recently experienced a fire, flood, or other natural or human-caused disaster that resulted in substantial damage to your property
	Filed for bankruptcy in the last six months
	Incurred unreimbursed medical expenses in the last 24 months that resulted in substantial debt
	Experienced unexpected increases in essential expenses due to caring for an ill, disabled, or aging family member